

When High Current Income meets Low Volatility, You may Invest with Confidence

Company Overview

The Mid Atlantic Secured Income Fund LLC is a specialized lending institution structured as a private debt (or 'note') fund. We raise capital from individual investors, financial institutions, and other corporate structures and invest it by originating, funding, and servicing carefully structured real estate secured loans. Our portfolio primarily includes short-term first position mortgage loans on residential properties. The loans are intended for new construction, renovation, redevelopment, and other financing needs associated with companies engaged the development and construction of real estate.

Our unique approach provides investors with the security and stability of collateralized investments while actively supporting local businesses and creating much needed housing opportunities within their communities.

We are headquartered in Atlanta, GA and since 2010 we have facilitated financing for building or improving 500+ properties in Georgia, and the greater mid-Atlantic region. Our growing team boasts a collective experience of over 60 years of lending and risk management experience while working with the countries most prestigious financial and real estate firms.

Investment Strategy

The Fund seeks to provide investors a high current income with an emphasis on capital preservation. We balance this with flexible investment terms, industry leading liquidity options, and low volatility to create the best fixed income product on the market today!

Monthly interest payments from our borrowers are received, pooled, and passed automatically to our investors, ensuring a consistent and dependable income stream. Our loan portfolio is backed by 1st position liens on real estate utilizing very low loan-to-values. This collateral value cushion protects against losses in our investments and shields investor principal.

Fund Highlights



Collateralized by real estate

Safe as houses! Your principal is protected



Distribution Options up to 10%

Rest easy with stable, consistent returns on your investment



High Liquidity

Industry leading options to access to funds when you need them



Monthly cash flow

Enjoy a predictable income stream with our monthly or Semi-annual distribution options



Eliminate Volatility

Time to exist the stock market roller coaster!
Your investment principal will no longer fluctuate.

PRIVATE LENDERS VS. BANKS



Underwritten to Perform

Relationship Based

Custom Loan Structures

Low Loan-to-Values

Fast Funding to Access the
Best Projects



Underwritten to Sell

Mass Market Advertising

Standardized Structures Only

High Loan-to-Values

Slow Funding of the
Leftover Projects

Not FDIC Insured	No Bank Guarantee	May lose Value
NOT A DEPOSIT	Not Insured by any Federal Government Agency	
Mid Atlantic Advisory Group, LLC or its affiliates is not a registered broker/dealer or commercial bank. It is a private lender.		

This is not an offer to sell securities. An offer to sell any debt or equity interest sponsored by Mid Atlantic Group, LLC may only be made pursuant to a private placement memorandum. Mid Atlantic will only offer securities to those persons who meet accredited investor and suitability standards.

Get Started



Groundbreaking Asset Management

Redefine your Firm's Fixed Income Offering and Strategy

Watch
Explainer Video



Turn Key Solutions for Advisors

Beat Inflation w/ a Passive FI Allocation

Using our professionally managed Note Fund offers advisors a fully passive tool for those clients who desire a low risk, unlevered, high current income tool to exceed inflation.

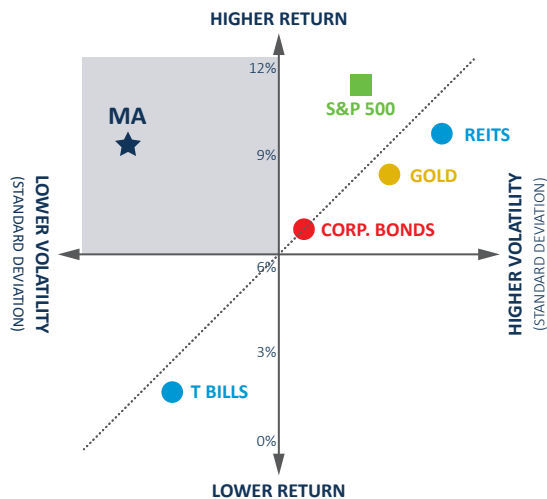
Distribution Reinvestment Option

Unleash the power of compound interest with our fully automated distribution reinvestment tools. Perfect for qualified accounts where cashflow is not needed.

Going above and beyond for your Clients

Offering a high income Alt Fund for your clients is an excellent way to differentiate your services in a highly competitive market.

Annualized Returns & Volatility Comparison MID ATLANTIC FUND (MA) VS. MAJOR INDEXES Trailing 10 years ending 2023



Highlights, Facts, and Placement



Portfolio Placement

The Fund fits the following allocations: Fixed Income, Inflation Hedge, Capital Preservation, Alternative Funds, Core Real Estate, Passive Income, and High Liquidity



Strategy and Targeted Outcome

The Fund seeks to provide high current income and capital preservation by using Real Estate collateral to protect downside risk without tying returns to housing prices



Peace of Mind with Investment Stability

A professionally managed portfolio of income producing short term secured Notes from a team with decades of experience in underwriting and managing debt portfolios.



Secured Evergreen Fund w/ High Liquidity

Rest easy knowing the fund has been producing steady returns since 2010 and will be available for years to come. Additionally we offer ground breaking, industry leading liquidity never before seen in a real estate based fund.

Receivable & Collateral Growth

% Collateral Values Exceed Loan Balances (Collateral/Receivables)



The Community Impact of our Purpose and your Involvement

Don't just do, DO GOOD!

Involvement in our fund is a unique way to diversify a portfolio and enjoy reliable returns. As a bonus, you will be supporting local businesses of many kinds, improving and redeveloping neighborhoods, and providing safe, beautiful, and fairly priced housing in communities with severe affordable housing shortages.

Invest Now



833-780-7311

admin@themidatlanticfund.com

@themidatlanticfund

